



Export

The Export option allows you to download your financial history to your computer for use with personal financial management software such as Quicken. If you would like to download your account history but do not use financial management software, a CSV (Comma Separated Values) format of your history is also available.

TO EXPORT YOUR TRANSACTION HISTORY:

1. Under the Accounts tab, click on the **Export**.
2. Select the account you'd like to export history for.
3. Select the date range.
4. Select an export format.
5. Click on **Download Data**.